

**SUMMARY STATEMENT OF LONG-TERM OBLIGATIONS  
AND INDEBTEDNESS**

Creditor (1)	Date Contracted (2)	Remaining Term (3)	Amount (4)	Previous Amount			Amount Due BY 2013			Balance of the Principal (11)
				Interest/GRT (5)	Principal (6)	Total (7)	Interest/GRT (8)	Principal (9)	Total (10)	
DBP	10/21/2009	4 yrs. and 6 mos. w/ 9.70% reviewable every month	73,000,000.00	17,688,160.31	26,361,111.14	44,049,271.45	3,887,984.83	12,166,666.68	16,054,651.51	34,472,222.18
DBP	2/22/2010	4 yrs. and 10 mos. w/ 4 mos. Grace period w/ 8.25% int. reviewable every month	46,550,000.00	8,613,807.76	24,137,037.12	32,750,844.88	1,431,558.90	10,344,444.48	11,776,003.38	12,068,518.40
DBP	5/6/2011	4 yrs. and 6 mos. w/ 8.25% int. reviewable every month	55,000,000.00	5,506,146.61	13,240,740.76	18,746,887.37	2,925,003.60	12,222,222.24	15,147,225.84	29,537,037.00
DBP	8/15/2011	7 yrs. w/ 12 mos. Grace period w/ 8.25% int. reviewable every month	25,000,000.00	1,805,060.19	347,222.22	2,152,282.41	1,746,952.63	4,166,666.64	5,913,619.27	20,486,111.14
<b>TOTAL</b>			<b>199,550,000.00</b>	<b>33,613,174.87</b>	<b>64,086,111.24</b>	<b>97,699,286.11</b>	<b>9,991,499.96</b>	<b>38,900,000.04</b>	<b>48,891,500.00</b>	<b>96,563,888.72</b>